PREPARING TO UPGRADE TO
ADOBE EXPERIENCE MANAGER FORMS
ON JEE
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Chapter 1: About This Document

1.1 What’s in this document?

This document contains the following types of information:

- Information about the changes in AEM forms on JEE that may affect your upgrade planning and an overview of how the upgrade process works, including an outline of the tasks involved
- All the tasks that must be performed to ensure that the upgrade runs correctly with minimal server downtime (including backing up the existing LiveCycle server and patching the application server as required)
- All hardware and software requirements and configurations that must be already in place to ensure a successful AEM forms on JEE upgrade process

Note: If you are planning to perform an upgrade by using the turnkey method for JBoss, you do not need to perform many of the steps in this document. It is recommended that you review the section “Understanding the Changes in AEM forms on JEE” on page 5. However, all preparatory information for a turnkey upgrade, including system requirements, is included in Upgrading to AEM forms on JEE for JBoss Turnkey.

After you complete the tasks in this document, proceed to the Upgrading to AEM forms on JEE document for your application server.

1.2 Who should read this document?

This document provides information for administrators or developers who are responsible for preparing the application and database servers for development, staging, and production environments prior to installing, configuring, upgrading, administering, and deploying AEM forms on JEE.

The information provided is based on the assumption that anyone reading this document is familiar with application servers, operating systems, database servers, and web environments.

1.3 Conventions used in this document

This document uses the following naming conventions for common file paths.
About This Document

Note: This document uses terms Adobe Experience Manager forms, AEM forms on JEE, and LiveCycle interchangeably.

Most of the information about directory locations in this document is cross-platform (all file names and paths are case-sensitive on Linux and UNIX*). Platform-specific information is indicated as required.

1.4 Additional information

The resources in this table can help you learn about AEM forms on JEE.

<table>
<thead>
<tr>
<th>Name</th>
<th>Description</th>
<th>Default value</th>
</tr>
</thead>
</table>
| [aem-forms root]            | The installation directory used for all AEM forms on JEE modules. The directory contains subdirectories for Configuration Manager, SDK, and licensed modules (along with the product documentation). This directory also includes directories that relate to third-party technologies. | Windows: C:\Adobe\Adobe_Experience_Manager_forms  
Linux and UNIX: /opt/adobe/adobe_Experience_Manager_forms |
| [appserver root]            | The home directory of the application server that runs the services that are part of AEM forms on JEE. | JBoss on Windows: C:\jboss\  
JBoss on Linux: /opt/jboss/  
WebSphere on Windows: C:\Program Files\IBM\WebSphere\AppServer\  
WebSphere on Linux and UNIX: /opt/IBM/WebSphere/AppServer/  
WebSphere on AIX: /usr/IBM/WebSphere/AppServer/  
or  
/opt/IBM/WebSphere/AppServer/  
WebLogic Server on Windows: C:\Oracle\Middleware\wlserver_<version>\  
WebLogic Server on Linux and Solaris: /opt/Oracle/Middleware/wlserver_<version>/ |
| [appserverdomain]          | The domain that you configured on WebLogic application server.               | WebLogic Server on Windows: C:\Oracle\Middleware\user_projects\domains\base_domain  
WebLogic Server on Linux and UNIX: /opt/Oracle/Middleware/user_projects/domains/base_domain |

Note: This document uses terms Adobe Experience Manager forms, AEM forms on JEE, and LiveCycle interchangeably.

Most of the information about directory locations in this document is cross-platform (all file names and paths are case-sensitive on Linux and UNIX*). Platform-specific information is indicated as required.

1.4 Additional information

The resources in this table can help you learn about AEM forms on JEE.

<table>
<thead>
<tr>
<th>For information about</th>
<th>See</th>
</tr>
</thead>
<tbody>
<tr>
<td>Performing the upgrade from LiveCycle ES4 using the turnkey method</td>
<td>Upgrading to AEM forms on JEE for JBoss Turnkey</td>
</tr>
<tr>
<td>Upgrading from LiveCycle ES4 for JBoss, WebSphere, and WebLogic servers</td>
<td>Upgrading to AEM forms on JEE</td>
</tr>
<tr>
<td>All documentation that is available for AEM forms on JEE</td>
<td>AEM forms on JEE documentation</td>
</tr>
<tr>
<td>Patch updates, technical notes, and additional information about this product version</td>
<td>Adobe® Enterprise Support</td>
</tr>
</tbody>
</table>

Last updated 11/14/2014
Chapter 2: Introduction to Upgrading to AEM forms on JEE

This section provides information about the documentation that is available to help you understand the upgrade process. It also provides a high-level outline of the tasks that are involved in upgrading LiveCycle ES4 SP1 to AEM forms on JEE.

Before you read this document, ensure that you have read the Upgrade Checklist and Planning guide.

2.1 Upgrading to AEM forms on JEE

The documents Upgrading to AEM forms on JEE for JBoss, Upgrading to AEM forms on JEE for WebSphere, and Upgrading to AEM forms on JEE for WebLogic provide the information that you need to perform the actual installation and migration steps that make up the upgrade process. Each guide is specific to the application server you are using.

2.1.1 Upgrading to AEM forms on JEE for JBoss Turnkey

The Upgrading to AEM forms on JEE for JBoss Turnkey document includes all the steps that are required to upgrade to AEM forms on JEE for JBoss and MySQL by using the turnkey method. The turnkey method installs, configures, and upgrades the product.

You can upgrade using the turnkey method if you installed previous LiveCycle by using JBoss turnkey and if the modules are deployed to the JBoss instance that was included as part of the turnkey installation.

Note: The AEM forms on JEE turnkey option runs on JBoss only. The AEM forms on JEE installation will install and configure this product. Your existing JBoss server instance can be removed once you have verified that your upgraded environment is working.

Perform this type of upgrade to rapidly get a AEM forms on JEE system up and running for small-scale production, demonstration, evaluation, development, or training purposes. The turnkey method installs and configures a default set of Adobe and third-party products that provide a functioning AEM forms on JEE environment.

Note: To perform an upgrade by using the turnkey method, you do not need to perform many of the steps in this document (Preparing to Upgrade to AEM forms on JEE). It is recommended that you review the section “Understanding the Changes in AEM forms on JEE” on page 5. However, all preparatory information for turnkey upgrades, including system requirements, are included in Upgrading to AEM forms on JEE for JBoss Turnkey.

You can also upgrade using the turnkey method if your AEM forms on JEE system will reside on a different computer. In this case, however, you will need to configure your database and global document storage (GDS) directory separately. The major tasks involved are:

- Manually copy the GDS directory to the new computer.
- Manually copy the crx-repository.
- Manually copy the lccs_data directory to the new computer or on a shared network drive.
- Manually restore your database backup to the new computer.
- Provide the details of the new GDS directory and database during configuration.
Note: While upgrading to AEM forms on JEE using turnkey method, you must specify the same database credentials as for your previous LiveCycle turnkey installation.

2.1.2 Configuration Manager Help

Part of the upgrade is completed by using Configuration Manager, a wizard-like tool that leads you through the upgrade process, prompting you to provide the required information. On each Configuration Manager screen, you can press the F1 key to view the Help dialog box for that screen.

For more information about Configuration Manager, see the Upgrading to AEM forms on JEE document for your application server, mentioned earlier in this section.

2.2 Upgrading task outline

This section outlines the tasks that are involved in the upgrade process, from the planning stage to the post-deployment stage.

To upgrade from LiveCycle ES4 SP1 to AEM forms on JEE, you must complete the following tasks.

<table>
<thead>
<tr>
<th>Task</th>
<th>See</th>
</tr>
</thead>
<tbody>
<tr>
<td>Understand the upgrade process (high-level section).</td>
<td>“Understanding the Changes in AEM forms on JEE” on page 5</td>
</tr>
<tr>
<td>Read the Upgrade Checklist and Planning guide</td>
<td>Upgrade Checklist and Planning</td>
</tr>
<tr>
<td>(In-place) Reuse or patch the existing application server instance to ensure that you have the supported version.</td>
<td>“System Requirements” on page 11</td>
</tr>
<tr>
<td>(Out-of-place) Procure the appropriate operating system, database server version, and application server version.</td>
<td></td>
</tr>
<tr>
<td>Ensure that you have all the information about passwords, directory locations, and credentials that you need.</td>
<td>“4.3 Gathering required information before you start” on page 8</td>
</tr>
<tr>
<td>Back up all existing data, resources, directories.</td>
<td>Upgrade Checklist and Planning guide</td>
</tr>
<tr>
<td>Install AEM forms on JEE.</td>
<td>Upgrading to AEM forms on JEE for your application server</td>
</tr>
<tr>
<td>Run Configuration Manager to upgrade to and configure AEM forms on JEE.</td>
<td>Upgrading to AEM forms on JEE for your application server&lt;br&gt;Configuration Manager Help (Press F1 on the Configuration Manager screen)</td>
</tr>
</tbody>
</table>
Chapter 3: Understanding the Changes in AEM forms on JEE

To successfully upgrade to AEM forms on JEE from LiveCycle ES4 SP1, you must first understand which parts of your IT organization are involved. This section provides the high-level information that is required to plan for your upgrade.

3.1 How the AEM forms on JEE upgrade protects your IT investment

The upgrade to AEM forms on JEE is designed to provide an automated experience with minimal manual tasks. It continues to protect your investment in the forms, processes, and applications that you have built around LiveCycle. By protecting that investment, an IT administrator can upgrade to AEM forms on JEE without help from the form authors who created your forms, the process authors who created your processes, and the Java™ developers who created custom applications for LiveCycle ES4 SP1.

The AEM forms on JEE upgrade limits the changes so that they affect only the middle tier of your enterprise infrastructure. For example, if you are using Adobe Reader®, your organization can continue to use the existing version of Adobe Reader that you deployed across your clients. Keeping the AEM forms on JEE upgrade restricted to your middle tier minimizes the disruption to the remainder of your enterprise infrastructure.

3.2 Adobe Reader compatibility

One of the key features of the upgrade is that the version of Adobe Reader on the client is independent of the version of AEM forms on JEE on the server. When AEM forms on JEE renders a form, it renders it in the version of PDF that you specify. You can create forms that work best in Adobe Reader 9.x or Adobe Reader 10.x, or you can use new features that work best with Adobe Reader XI. Form authors are warned if they choose to use a feature that is not appropriate for the particular version of Adobe Reader.

All forms render in AEM forms on JEE in the same way they rendered in previous versions. All the scripts that you added to your forms will work in AEM forms on JEE. In addition to the AEM forms on JEE features that support multiple versions of Adobe Reader, Adobe Reader itself also works with multiple versions of LiveCycle. You can roll out Adobe Reader XI to your clients without upgrading your server.

3.3 Overview of the upgrade process

Upgrading from LiveCycle ES4 SP1 to AEM forms on JEE involves installing AEM forms on JEE software that is subsequently configured using settings from the existing LiveCycle server. Configuration settings, user data, and job information are migrated to the AEM forms on JEE system.
Most of the tasks in the upgrade process are automated and performed (with some user input) by Configuration Manager. Configuration Manager is a tool used to configure, deploy, and validate AEM forms on JEE components for deployment to the application server. When run in upgrade mode, Configuration Manager also performs upgrade specific tasks such as updating configuration settings and data.

The GDS directory and database must be accessible to Configuration Manager during the upgrade process.

You can continue to use your existing database if it is a version that is compatible with AEM forms on JEE. If your current database version is no longer supported, back up the data and restore it to a compatible version.

If you are not changing major application server version and are performing an in-place upgrade, your existing application server must be running to deploy the new EAR files. For all other upgrades, the old application server does not need to run during the process. For more information on in-place or out-of-place upgrades, see “5.2 In-place or Out-of-place upgrades” on page 11

3.3.1 Upgrading to AEM forms on JEE using Configuration Manager

Upgrading to AEM forms on JEE modules from LiveCycle ES4 SP1 involves these tasks:

1. Installing AEM forms on JEE product files.
2. Running Configuration Manager to initiate the configuration, upgrading, and deployment process. The remaining steps (below) are included in this process.
3. Updating and deploying AEM forms on JEE EAR files to the application server.
   
   Note: For an in-place upgrade, you must manually undeploy the existing LiveCycle EAR files from the application server.

4. Starting AEM forms on JEE on the application server, so that it is available to accept user requests. This is done automatically after the EAR files are deployed. However, you must start the server manually if it does not start automatically.

5. Initializing the AEM forms on JEE database so that AEM forms on JEE specific schema changes are incorporated in the database without affecting the existing data.
   
   Note: This step is mandatory and must not be skipped during an upgrade. It does not affect existing data in any way.

6. Patching existing AEM forms on JEE components with new versions and deploying new AEM forms on JEE components, if any.

7. Migrating to the database, essential data, as well as all remaining data, such as audit records that are submitted or historical data that are associated with Process Management.

3.4 Updating client libraries

JBoss Application Server

If your custom applications use JAR files (client-libs) that are specific to JBoss, you must ensure that the JBoss-specific client-lib files are also updated within the custom applications to avoid seeing any issues while using them.

The JBoss client libraries are located in the client directory in third_party/jboss.zip on the AEM forms on JEE installation media (DVD or ESD).
WebLogic Server
For WebLogic, include the full WebLogic client JAR file (wlfullclient.jar) in the classpath of the custom application. If your client applications run on version 5 of the JDK, use a different JAR file. You must build the full WebLogic client JAR file manually. For more information, see WebLogic documentation.

General Issues
If your custom applications use the LiveCycle ES Update 1 adobe-livecycle-client.jar file, after upgrade, you may see an exception in your application server logs while using custom applications. The exception may look similar to:

```
```

To avoid these errors when running your custom applications, do one of the following tasks (the first task is the preferred method):

- Replace the adobe-livecycle-client.jar file used in your custom application with the AEM forms on JEE adobe-livecycle-client.jar file located in [aem-forms root]/sdk/client-libs/common
- Log in to Administration Console and click Settings > Core System Settings > Configurations. Select the options Allow non secured document upload from Flex applications and Allow non secured document upload from Java SDK applications, click OK and restart your application server.

3.5 Upgrading the Connectors for ECM

Upgrading connectors is supported in all scenarios. However, the steps are different, depending on support for the server version of your connector, in AEM forms on JEE. Upgrading connectors for ECM is supported:

- If your current ECM server is a version supported in AEM forms on JEE, you can upgrade without any issues.
- If your current ECM server is an unsupported version, run the AEM forms on JEE upgrade first. Once LiveCycle is upgraded to AEM forms on JEE and configured, you can then upgrade your ECM server to a supported version. Install the new ECM client and then configure your applications to work with the client.

Note: If the ECM content server is upgraded before Connector for IBM FileNet or Connector for EMC Documentum is upgraded to AEM forms on JEE, run-time configuration information for AEM forms on JEE, such as shared locks on the resources, will not be available and migrated to AEM forms on JEE.

See the appropriate section in "5.3 System requirements" on page 13 to verify supported ECM versions.
Chapter 4: Preparing Your Environment for Upgrading

Before you begin the upgrade process, you must perform several tasks to prepare your environment for upgrading:

- Read the Upgrade Checklist and Planning guide and complete all the verification tasks and validation checks on your existing LiveCycle ES2, ADEP, or LiveCycle ES3 environment.
- Based on the findings of the Upgrade Checklist, update any QPAC-based workflows to DSC-based workflows either using the Workbench (versions 9.0 or 9.5 as applicable) Process Upgrade Tool OR manually writing DSC/Service operations for the same.
- Refer to the platform matrix, and prepare the software infrastructure required for the upgrade. Complete any manual steps before upgrading your LiveCycle instance. For example, if a new application server is required, refer to the relevant sections of 'Preparing to Install LiveCycle ES4' guide to prepare the new application server instance. Apply the latest patches to your application server, as required in the LiveCycle ES4 Supported Platform Combinations document. Or, if a new version of Database server is required then, data from older Database server instance must be migrated to the newer Database server instance.
- Back up the existing LiveCycle environment along with crx-repository.

4.1 The LiveCycle ES4 upgrade execution workflow

An upgrade workflow consists of a set of tasks that must be completed to ensure a successful upgrade from your current LiveCycle installation to LiveCycle ES4. For information on this task set, see Upgrade workflow.

4.2 Upgrading your infrastructure

Some platforms that were supported in the erstwhile versions of LiveCycle continue to be supported in LiveCycle ES4. However, there is support for some new platforms too. For example, LiveCycle ES4 supports more recent versions of application servers, and you may need to apply the latest patches to your application server.

*Note:* When an existing application server is supported, it is recommended that you apply the latest patches and ensure that the updated application server is running correctly before you upgrade to LiveCycle ES4.

For details about supported platforms, see LiveCycle ES4 Supported Platform Combinations.

4.3 Gathering required information before you start

This section serves as a checklist for the information that you need during the upgrade process. During the upgrade, you will be instructed or prompted to provide this information. If you ensure that it is available before you begin, you can speed up the process and minimize any server downtime.
4.3.1 Determining important ports

Note the JNDI port number for your application server (JBoss, WebLogic, or WebSphere) and listener port for your database instance, which you plan to use for upgrading to LiveCycle ES4.

If you are not sure which ports the database uses, contact your database administrator.

4.3.1.1 JBoss:
1. Navigate to the correct directory:
   - When upgrading to LiveCycle ES4 for JBoss, navigate to the right folder:
     - If using JBoss Turnkey, navigate to the [appserver root]/server/lc_turnkey/conf directory
     - If using Adobe pre-configured JBoss, navigate to the [appserver root]/server/lc_<database type>/conf directory
     - If using JBoss downloaded from internet, navigate to the [appserver root]/server/standard/conf directory
   2. Open the jboss-service.xml file.
   3. Find the `<mbean code="org.jboss.naming.NamingService">` element. The JNDI server port is the value of the `<attribute name="Port">` element.

4.3.1.2 WebSphere
1. Log in to the WebSphere Administrative Console.
2. In the navigation tree, click Servers > Server Types > WebSphere application servers.
3. On the right pane, click the server name.
4. Under Communications, click Ports, and find the value of BOOTSTRAP_ADDRESS.

4.3.1.3 WebLogic
For WebLogic, the JNDI server port is usually the same as the http port for the server that is created to host LiveCycle ES4. If a Managed Server is configured for deployment of LiveCycle ES4, the JNDI port should be same as the http port used by the Managed Server.

4.3.2 Server names
If you are performing a staged installation of LiveCycle ES4 product files, and running Configuration Manager from a different computer than the target server, you must know the hostname of the system that LiveCycle ES4 will be deployed on.

4.4 Running LiveCycle in maintenance mode

Maintenance mode is useful when performing tasks such as patching a DSC, upgrading LiveCycle, or applying a service pack.

4.4.1 Put LiveCycle in maintenance mode
In a web browser, enter:

http://[hostname]:[port]/dsc/servlet/DSCStartupServlet?maintenanceMode=pause&user=[administrator_username]&password=[password]
A "now paused" message is displayed in the browser window.

**Note:** If you shut down the server while it is maintenance mode, it will still be in maintenance mode when it is restarted. You must turn off maintenance mode when you are finished your maintenance tasks.

### 4.4.2 Check whether LiveCycle is running in maintenance mode

In a web browser, enter:

```
http://[hostname]:[port]/dsc/startupServlet?maintenanceMode=isPaused&user=[administrator_username]&password=[password]
```

The status is displayed in the browser window. A status of "true" indicates that the server is running in maintenance mode, and "false" indicates that the server is not in maintenance mode.
Chapter 5: System Requirements

5.1 Prepare your server environment

Do the following tasks to prepare your server environment:

1. Verify that the installation media is not damaged. It is recommended that you copy the installer files to the hard disk of the computer where you intend to install AEM forms on JEE, instead of installing directly from the installation media.
   Also verify the MD5 checksum of the installation media matches the checksum posted at Adobe Website.

2. Read "5.3 System requirements" on page 13, and ensure that your software infrastructure is compliant.

3. Read System requirements, and ensure that your hardware infrastructure is in place, as per your requirements.

4. Install the operating system and update with all necessary patches and service packs.

5. Install and configure the database server.

6. Install and configure the application server.

7. Ensure that your target computer has at least the required amount of RAM as described in "5.3.1 Minimum hardware requirements" on page 13.

5.2 In-place or Out-of-place upgrades

In-place upgrades: If you are upgrading to a WebSphere system, apply the latest Fix Packs from IBM.

Out-of-place upgrades: If you are performing an out-of-place upgrade, prepare the application server according to the instructions in this document.

When you are ready to upgrade to AEM forms on JEE, refer to the following document for instructions on performing the upgrade:

- Upgrading to AEM forms on JEE for JBoss
- Upgrading to AEM forms on JEE for WebLogic
- Upgrading to AEM forms on JEE for WebSphere
- Upgrading to AEM forms on JEE for JBoss Turnkey

5.2.1 Supported AEM forms on JEE platforms for in-place upgrade

The ability to perform an in-place upgrade to AEM forms on JEE depends on the version of LiveCycle you are upgrading from.

5.2.1.1 Upgrading from LiveCycle ES4 SP1

If LiveCycle ES4 SP1 is installed in an environment described in the table below, you can perform an in-place upgrade:
## System Requirements

<table>
<thead>
<tr>
<th>Operating System</th>
<th>App Server</th>
<th>Database</th>
<th>Hardware</th>
</tr>
</thead>
<tbody>
<tr>
<td>IBM AIX 6.1</td>
<td>IBM WebSphere 7.0.0.15</td>
<td>Oracle 10g R2, Oracle 11g R1/R2</td>
<td>64-bit OS / 64-bit JVM</td>
</tr>
<tr>
<td>IBM AIX 6.1</td>
<td>IBM WebSphere 7.0.0.15</td>
<td>IBM DB2 9.1 or later</td>
<td>64-bit OS / 64-bit JVM</td>
</tr>
<tr>
<td>IBM AIX 6.1</td>
<td>IBM WebSphere 8.0.0.2</td>
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<td>64-bit OS / 64-bit JVM</td>
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<tr>
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<td>IBM WebSphere 8.0.0.2</td>
<td>Oracle 10g R2, Oracle 11g R1/R2</td>
<td>64-bit OS / 64-bit JVM</td>
</tr>
<tr>
<td>Microsoft Windows Server 2008 R1/R2</td>
<td>IBM WebSphere 7.0.0.15</td>
<td>IBM DB2 9.1 or later</td>
<td>64-bit OS / 64-bit JVM</td>
</tr>
<tr>
<td>Microsoft Windows Server 2008 R1/R2</td>
<td>IBM WebSphere 7.0.0.15</td>
<td>Microsoft SQL Server 2005 SP2 / 2008 / 2008 R2</td>
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</tr>
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<td>Oracle WebLogic 11gR1 - 10.3.3</td>
<td>Microsoft SQL Server 2005 SP2 / 2008 / 2008 R2</td>
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<tr>
<td>Microsoft Windows Server 2008 R1/R2</td>
<td>Oracle WebLogic 11gR1 - 10.3.5</td>
<td>Microsoft SQL Server 2005 SP2 / 2008 / 2008 R2</td>
<td>64-bit OS / 64-bit JVM</td>
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</tr>
<tr>
<td>Microsoft Windows Server 2008 R1/R2</td>
<td>Oracle WebLogic 11gR1 - 10.3.6</td>
<td>IBM DB2 9.1 or later</td>
<td>64-bit OS / 64-bit JVM</td>
</tr>
<tr>
<td>Microsoft Windows Server 2008 R1/R2</td>
<td>Oracle WebLogic 11gR1 - 10.3.6</td>
<td>Oracle 10g R2, Oracle 11g R1/R2</td>
<td>64-bit OS / 64-bit JVM</td>
</tr>
</tbody>
</table>
5.3 System requirements

5.3.1 Minimum hardware requirements

This table provides the minimum hardware requirements that AEM forms on JEE supports.
System Requirements

5.3.1.1 Intel x86 compatibility
On supported Windows and UNIX-like environments, AEM forms on JEE supports Intel and AMD64 compatible chipsets running either 32-bit or 64-bit supported operating systems.

**Note:** 32-bit platforms are supported only for development and evaluation purposes.

5.3.1.2 Recommended hardware requirements
For a small production environment:

**Intel environments:** Pentium 4, 2.8 GHz or greater. Using a dual core processor will further enhance performance.

**Sun SPARC environments:** UltraSPARC V or later.

**IBM AIX environments:** Power4 or later

**Memory requirements:** 4 GB of RAM.

**Note:** It is recommended to add additional 2 GB of RAM if you are running the publish instance of Correspondence Management Solution on the same machine.
5.3.1.3 Recommended hardware requirements for client-side computers

Workbench 6

- Disk space for installation:
  1.5 GB for Workbench only
  1.7 GB on a single drive for a full installation of Workbench, Designer, and the samples
  assembly 400 MB for temporary install directories - 200 MB in the user temp directory and 200 MB in the Windows temporary directory

  Note: If all of these locations reside on a single drive, there must be 1.5 GB of space available during installation. The files copied to the temporary directories are deleted when installation is complete.

- Memory for running Workbench: 2 GB of RAM
- Hardware requirement: Intel® Pentium® 4 or AMD equivalent, 1 GHz processor
- Minimum 1024 X 768 pixels or greater monitor resolution with 16-bit color or higher
- TCP/IPv4 or TCP/IPv6 network connection to the AEM forms on JEE server

  Note: You must have Administrative privileges to install Workbench on Windows. If you are installing using a non-administrator account, the installer will prompt you for the credentials for an appropriate account.

Designer 6

- A minimum of Adobe® Acrobat® 9 Professional, Acrobat 9 Standard, or Adobe Reader® 9. To benefit from the new features in Designer 6, you must have Acrobat XI Professional, Acrobat XI Standard, or Reader XI.
- Adobe® Flash® Player 11.1 or later.
- (Optional) Adobe® Flash® Builder® 4.5 or later.
- (Optional) Adobe® Flex® SDK 4.1 (required for customizing form guide components that are shipped with Designer).

  Note: Use the Flex SDK 4.1 included with the Designer installer only. Do not use any other version of Flex SDK obtained from the Adobe web site.

End-user hardware requirements

- Workspace: 1 GB of RAM (includes requirements for Adobe Flash and Adobe Reader)
- Adobe Flash Player 11.1 and later: 512 MB of RAM (1 GB recommended)
- Adobe Reader 9 and later: 128 MB of RAM (256 MB recommended)

  Note: For more information, see AEM forms on JEE Supported Platforms.

5.3.2 Supported Platforms

For detailed information about the supported combinations of operating systems, application server, databases, JDKs, and so on, see AEM forms on JEE Supported Platforms.

5.3.3 Additional requirements for Linux and Solaris

  Note: On Linux and Solaris machines, AEM forms on JEE installer uses the JDK installed on the machine. Therefore, you must ensure to install the supported JDK version. On other operating systems, the installer uses the JVM bundled with the installer.
5.3.3.1 Installing and configuring UTF-8
When installing AEM forms on JEE on AIX, Linux, or Solaris operating systems, you must install and configure the US English version of UTF-8 locale if it is not already installed. You will need the install media (CDs or DVDs) for the operating system to perform this task.

*Note:* On Linux platforms, this locale is installed by default and is called en_US.utf8. It can be verified by using the locale -a command.

Installing UTF-8 on AIX
1. Verify the US English UTF-8 locale is not installed by typing `locale -a` in a command prompt. Verify that the command output does not contain the entry `EN_US.UTF-8`.
2. Access the AIX SMIT utility (in text mode) by typing `smitty mle_add_lang` at the root in the command prompt.
3. On the screen that appears, select UTF-8 US English (United States) [EN_US] from both the CULTURAL CONVENTION and LANGUAGE TRANSLATION drop-down lists.
   *Note:* Keep the INPUT DEVICE/DIRECTORY as the default /dev/cd0 setting.
4. Press Enter to proceed. A message such as the following will appear:
   ````
   installp: Device /dev/cd0 not ready for operation.
   Please insert media and press Enter to continue.
   ````
5. Insert the appropriate AIX install disk in the disk drive.
6. When the command is complete, exit the SMIT utility and type `locale -a` to verify that EN_US.UTF-8 is set as the locale.

Installing UTF-8 on Solaris
1. Verify the US English UTF-8 locale is not installed by typing `locale -a` in a command prompt. Verify that the command output does not contain the entry EN_US.UTF-8.
2. Insert the Solaris install CD #1 in the disk drive and mount it to an appropriate location, for example: `/cdrom/sol_10_807_sparc/s0`
3. Type the following command as root: `localeadm -a nam -d /cdrom/sol_10_807_sparc/s0`
   *Note:* This command installs all locales in the North America (nam) region even if you specify only the en_US.UTF-8 locale.
4. When the command is complete, type `locale -a` to verify that EN_US.UTF-8 is set as the locale.
   *Note:* See this link for FAQs on Solaris Locales.

5.3.3.2 Solaris
*Note:* Ensure that X Window libraries are installed on your operating system. This is required for PDF Generator Forms Standard. See the documentation for your operating system for more information.

*Important:* Do not use the Solaris tar command to extract files or errors (such as missing files) will occur. Download the GNU tar tool and use it to extract all files on a Solaris environment.

5.3.3.3 Linux
On Linux operating systems, ensure the following:

- **All Linux distributions:** Ensure that X Window libraries are installed on your operating system. This is required for PDF Generator and Forms. See documentation for your operating system for more information.
• **SUSE Linux:** You must install the glibc-locale-32bit library that ships with SUSE Linux Enterprise Server; otherwise, AEM forms on JEE will not generate PDF files. This library file is not installed by default, you must use YaST to install it. (See the SUSE Linux Enterprise Server documentation for details.)

If you plan to install AEM forms on JEE on SUSE Linux 11, you must also install the libstdc++-libc6.2-2.so.3 libraries. SUSE Linux 11 does not include these libraries by default. For more information, see this Novell Web page. These libraries are required for running Adobe Central Pro Output Server.

### 5.3.3.4 Configuring the file limit values on Solaris and Linux
To avoid StuckThread issues on a Solaris or Linux environment, add or increase the rlim values in the `/etc/system` file.

1. **(Linux)** Locate and open the `/etc/security/limits.conf` file.
2. **(Solaris)** Locate and open the `/etc/system` file.

2. **(Linux)** Add the following lines to the `/etc/security/limits.conf` file:

   `<app_group> soft nofile 8192
   <app_group> hard nofile 8192

Replace `<app_group>` with the user group who will run the application server. You may also replace `<app_group>` with an asterisk (*) to match all users and user groups.

3. **(Solaris)** Locate and modify the `rlim` values in the `/etc/system` file as follows:

   - `set rlim_fd_cur`: The initial (soft) maximum number of file descriptors per process. Set this value to 8192 or more.
   - `set rlim_fd_max`: The hard maximum number of file descriptors per process. Set this value to 8192 or more.
   (This modification is required only if the default value is lower than 8192). You must have super user privileges to change this value.

   *Note:* The `rlim_fd_max` value must be equal to or greater than the `rlim_fd_cur` value.

3. Save and close the file.
4. Restart your computer.

#### Verify the updated settings

1. Launch a new shell.
2. Type `ulimit -n` and press Enter.
3. Verify the value returned matches the `rlim` values you have set.

### 5.3.4 Privileges required to install on Windows
When installing on Windows, you must use an account that has administrator privileges. If you run the installer using a non-administrator account, enter the credentials of an account that has administrator privileges. Turn off the UAC to run the installation and configuration process.
5.3.5 Configuring Windows installation

On 64-bit Windows Server 2008 R1, Windows Server 2008 R2 or Vista operating systems, modify the Admin Approval Mode security option as follows:


3. Locate User Account Control: Behavior of the elevation prompt for administrators in Admin Approval Mode and set it to Elevate without prompting.

4. Restart your computer.

5.3.5.1 Disable the Windows UAC on Vista and Windows Server 2008 R1

1. To access the System Configuration Utility, go to Start > Run and then enter MSCONFIG.

2. Click the Tools tab and scroll down and select Disable UAC.

3. Click Launch to run the command in a new window.

4. When finished, close the command window and close the System Configuration window.

5. Restart your computer.

To enable the UAC again, repeat the steps above and select Enable UAC before clicking Launch.

5.3.5.2 Disable the Windows UAC on Windows Server 2008 R2 and Windows 7

1. To access the System Configuration Utility, go to Start > Run and then enter MSCONFIG.

2. Click the Tools tab and scroll down and select Change UAC Settings.

3. Click Launch to run the command in a new window.

4. Adjust the slider to the Never notify level.

5. When finished, close the command window and close the System Configuration window.

6. Restart your computer.

To enable the UAC again, repeat the steps above and adjust the slider to a desired level before restarting your computer.
5.3.6 Minimum database user permissions

<table>
<thead>
<tr>
<th>Database</th>
<th>Initialization permissions</th>
<th>Runtime permissions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Oracle</td>
<td>CREATE SESSION</td>
<td>CREATE SESSION</td>
</tr>
<tr>
<td></td>
<td>CREATE CLUSTER</td>
<td>UNLIMITED TABLE SPACE (only needed if you do not configure user quotas)</td>
</tr>
<tr>
<td></td>
<td>CREATE TABLE</td>
<td>CREATE TABLE</td>
</tr>
<tr>
<td></td>
<td>CREATE VIEW</td>
<td></td>
</tr>
<tr>
<td></td>
<td>CREATE SEQUENCE</td>
<td></td>
</tr>
<tr>
<td></td>
<td>UNLIMITED TABLE SPACE</td>
<td></td>
</tr>
<tr>
<td>MySQL</td>
<td>SELECT</td>
<td>SELECT</td>
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<tr>
<td></td>
<td>INSERT</td>
<td>INSERT</td>
</tr>
<tr>
<td></td>
<td>UPDATE</td>
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</tr>
<tr>
<td></td>
<td>DELETE</td>
<td>DELETE</td>
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<tr>
<td></td>
<td>CREATE</td>
<td></td>
</tr>
<tr>
<td></td>
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<td></td>
</tr>
<tr>
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</tr>
<tr>
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<td></td>
</tr>
<tr>
<td></td>
<td>ALTER</td>
<td></td>
</tr>
<tr>
<td></td>
<td>CREATE_TEMP_TABLE</td>
<td></td>
</tr>
<tr>
<td></td>
<td>LOCK_TABLES</td>
<td></td>
</tr>
<tr>
<td>SQL Server - DB level</td>
<td>Create Table</td>
<td>Connect</td>
</tr>
<tr>
<td></td>
<td>Create View</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Connect</td>
<td></td>
</tr>
<tr>
<td>SQL Server - Schema level</td>
<td>Alter</td>
<td>Insert</td>
</tr>
<tr>
<td></td>
<td>Insert</td>
<td>Select</td>
</tr>
<tr>
<td></td>
<td>References</td>
<td>Update</td>
</tr>
<tr>
<td></td>
<td>Select</td>
<td>Delete</td>
</tr>
<tr>
<td></td>
<td>Update</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Delete</td>
<td></td>
</tr>
<tr>
<td>DB2</td>
<td>See DB2 user account for complete description.</td>
<td>See DB2 user account for complete description.</td>
</tr>
</tbody>
</table>

5.3.7 Additional requirements for PDF Generator

*Note:* You cannot use the Shared Printer Protocol for the `sendToPrinter` API on Windows 2008 machines that have PDF Generator deployed on them. Use alternate protocols like CIFS or Direct IP.

5.3.7.1 User account for Windows

You must use a user account with administrator privileges for the following tasks:

- Installing Microsoft Office
- Installing PDF Generator
• Installing Acrobat for PDF Generator
• Running the application server process

*Note:* When you add a users for PDF Generator, grant the user running the application server with the Replace a process level token privilege.

### 5.3.7.2 User account for Linux and Solaris
You must use a user account with administrator privileges for the following tasks:
• Installing PDF Generator
• Running the application server process
• Running the `sudo` command

*Note:* When you add a users for PDF Generator, grant the user running the application server with the Replace a process level token privilege.

### 5.3.7.3 Using 64-bit application servers with PDF Generator
If you are using a 64-bit application server on a system with PDF Generator, ensure that a 32-bit Java 7 JDK is installed in addition to the 64-bit one the application server uses. Set the environment variable `JAVA_HOME_32`. This variable is required to point to a 32-bit JDK on systems where a 64-bit application server is in use. The specific path varies based on the installation directory you specified and the operating system you are installing on.

*Note:* You need to install the 32-bit Sun JDK and configure `JAVA_HOME_32` to point to the directory where it resides. Review Sun Java 7s Release Notes > Supported System Configurations and download the 32-bit version for your operating system. However, if you are using AIX, do not set `JAVA_HOME_32`.

*Important:* Ensure that `JAVA_HOME_32` is set only as an environment variable and is not included in the PATH. If `JAVA_HOME_32` is included in the PATH, Java core dumps may appear during EAR deployment or when you restart the server.

#### 5.3.7.3.1 Set the Windows `JAVA_HOME_32` variable
1. Select Start > Control Panel > System.
2. Click the Advanced System Settings tab.
3. Click Environment Variables and, under System Variables, click New.
4. Enter the environment variable `JAVA_HOME_32`. This value is the directory that contains the JDK. For example, type the following:
   ```
   C:\Program Files (x86)\Java\jdk1.7.0_21
   ```

#### 5.3.7.3.2 Set the `JAVA_HOME_32` variable on Linux or Solaris
Set the `JAVA_HOME_32` variable for the supported JDK for Bourne and Bash shells as shown in this example:
```
JAVA_HOME_32=/opt/jdk1.7.0_21
export JAVA_HOME_32
```

### 5.3.7.4 Native file conversion software installation
Before you install PDF Generator, install the software that supports the file formats for which PDF conversion support is required and manually activate the licenses for the software using the user account that is used for running the application server process.
Refer to the individual licensing agreement for each native application that your AEM forms on JEE deployment will support, and ensure that your AEM forms on JEE deployment meets the licensing requirements specified. Typically, each AEM forms on JEE user who will use native application support must also have an activated license on their own computer for the native application.

PDF Generator can be extended to convert these additional file types to PDF files by using the following applications:

**Note:** PDF Generator supports only English, French, German, and Japanese versions of the supported applications.

- Microsoft Office 2007, 2010 (DOC, DOCX, XLS, XLSX, PPT, PPTX, RTF, TXT)
- Microsoft Office Visio 2007, 2010 (VSD)
- Microsoft Publisher 2007, 2010 (PUB)
- Microsoft Project 2007, 2010 (MPP)
- AutoCAD files (DWG, DWF) converted through Acrobat
- Corel WordPerfect X4 (WPD)(English only)
- Adobe FrameMaker® 8.0 (FM)
- Adobe PageMaker® 7.0 (PMD, PM6, P65, PM)
- OpenOffice 3.3 (ODT, ODP, ODS, ODF, SXW, SXI, SXC, SXD, SXM)
- Paper Specification document (XPS) converted through Acrobat

**Note:** AEM forms on JEE supports only 32-bit editions of all the above mentioned software.

**Note:** OpenOffice 3.3 or later must be installed on the server to convert the documents created in version 3.3.

**Note:** On Linux platform, OpenOffice must be installed under /root user. If OpenOffice is installed for specific users, PDFG might not be able to convert OpenOffice documents.

**Note:** PDF Generator does not support DWF and DWG files created with AutoCAD 2013.

**Note:** Do not use these software applications on the server. Using these can lead to failed PDF Generator conversions.

You do not need to install a native software application to convert the following native file formats:

- Print files (PS, PRN, EPS)
- Web files (HTML)
- Image files (JPEG, GIF, BMP, TIFF, PNG)
- Flash videos (SWF, FLV)

### 5.3.7.5 Installing Acrobat for PDF Generator

Install Acrobat XI Pro before running the AEM forms on JEE installer. Ensure that you launch Acrobat at least once after installing it to avoid PDF Generator configuration issues. Dismiss all modal dialog boxes that appear on launching Acrobat.

**Note:** Ensure that Acrobat is installed using the same user account that you will use to install AEM forms on JEE.

However, if AEM forms on JEE is installed and Acrobat XI Pro is not installed, install Acrobat XI Pro and then run the Acrobat_for_PDFG_Configuration.bat script, located in the folder \[aem-forms root\]/pdfg_config. Otherwise, PDF conversions will fail.

The Configuration Manager sets the Acrobat_PATH (case-sensitive) environment variable automatically. You can also choose to set it manually, see “5.3.7.8 Setting environment variables” on page 22. Restart your application server after setting the environment variable.
Note: Depending on the JDK that you use, download the required JAR files from either Sun or IBM website.

5.3.7.6 Configure Acrobat to use SHX fonts (Windows only)

Note: Perform these steps to configure Acrobat if you want PDF Generator to use SHX fonts to convert AutoCAD DWG files without installing AutoCAD. Also, these steps need to be performed for all user accounts configured in Administration Console.

1. Open Acrobat.
2. Select Edit > Configurations.
3. Select Convert to PDF > Autodesk AutoCAD.
4. Click Edit Settings.
5. Click Configuration Preferences.
6. Click Browse next to the SHX Font File Search Path and specify the path to the SHX font file.
7. Click OK on each opened dialog.

5.3.7.7 QuickTime 7

PDF Generator requires that QuickTime 7 (Player or Pro) be installed if you want to convert video embedded in files, such as PowerPoint presentations to PDF multimedia files. This application is available from the Apple Downloads site.

5.3.7.8 Setting environment variables

You must set the environment variables in Windows if you plan to create PDF documents from applications such as FrameMaker, Photoshop, PageMaker, and WordPerfect.

The names of these environment variables are listed here:

- FrameMaker_PATH
- Notepad_PATH
- OpenOffice_PATH
- PageMaker_PATH
- WordPerfect_PATH
- Acrobat_PATH

These environment variables are optional and need to be set only if you plan to use the corresponding application to convert PDF files through PDF Generator. The value of the environment variable should contain the absolute path of the executable that is used to start the corresponding application.

For example, the variable FrameMaker_PATH may contain the value C:\Program Files\Adobe\FrameMaker7.2\FrameMaker.exe. However, OpenOffice_PATH is different from others. This variable must be set to the OpenOffice installation folder (instead of the path to the executable). A typical value of OpenOffice_PATH on Windows would be C:\Program Files (x86)\OpenOffice.org 3.

Paths for Microsoft Office applications such as Word, PowerPoint, Excel, Visio, Publisher, and Project or for AutoCAD are not required. The Generate PDF service starts these applications automatically if they are installed on the server.

To set the Windows environment variables

1. Select Start > Control Panel > System.
2. Click the Advanced System Settings tab.

3. Click Environment Variables and, under System Variables, click New.

4. Enter the environment variable name you need to set (for example, FrameMaker_PATH). This value is the directory that contains the executable file. For example, type the following:
   
   C:\Program Files\Adobe\FrameMaker7.2\FrameMaker.exe

5.3.7.9 Configuring PDF Generator on a Remote Machine

In case of a cluster, AEM forms on JEE is installed only on one machine. Perform the following steps to configure PDF Generator on other machines in the cluster:

1. On the remote machine, if an earlier version of Acrobat is installed, uninstall it by using Add or Remove Programs in the Windows Control Panel.

2. Install Acrobat XI Pro by running the installer.

3. From the machine where AEM forms on JEE is installed, copy pdfg_config and plugins folders to the remote machine under any directory.

4. On the remote machine, open /pdfg_config/ Acrobat_for_PDFG_Configuration.bat file for editing.

5. Locate and comment the goto locationerror line.

   Before
   
   goto locationerror

   After
   
   rem goto locationerror


7. Open the command prompt and run the following command:

   Acrobat_for_PDFG_Configuration.bat <Path of the pdfg_Configuration folder>

5.3.7.10 Service Control Manager command line tool

Before you complete an automatic installation of PDF Generator on Windows, ensure that the Service Control Manager command line tool, sc.exe, is installed in the Windows environment. Some Windows servers do not have this software preinstalled. By default, the sc.exe file is installed in the C:\Windows\system32 directory. Most OS installations have this tool installed. If you do not have the tool installed, it is available in the Windows Resource Kit for your specific version of Windows. To confirm that the tool is installed on your server, type sc.exe from a command prompt. The tools usage is returned.

Note: The AEM forms on JEE must be running as Windows service for the PDF Generator to work properly.

5.3.7.11 Headless mode configuration

If you are running PDF Generator in a headless mode environment (that is, on a server without a monitor, keyboard, or mouse), the x11 libraries must be installed. Some flavors of Linux do not install these libraries by default; therefore, you must obtain the libraries and install them manually.

Note: Activating x11 forwarding on a shell session causes the SOAP UI to create UI elements during SOAP requests, leading to request failures. To avoid request failures, you must add the -Djava.awt.headless=true JVM argument.
5.3.7.12 Enabling multi-threaded file conversions and multi-user support for PDF Generator

By default, PDF Generator can convert only one OpenOffice, Microsoft Word, or PowerPoint document at a time. If you enable multi-threaded conversions, PDF Generator can convert more than one of the documents concurrently by launching multiple instances of OpenOffice or PDFMaker (which is used to perform the Word and PowerPoint conversions).

**Note:** Multi-threaded file conversions (through Microsoft Office) are only supported for Microsoft Word 2007 or 2010 and PowerPoint 2007 or 2010.

**Note:** Microsoft Excel, Publisher, Project, and Visio files are not converted simultaneously. During conversion, EXCEL.exe, PUBLISHER.exe, PROJECT.exe, and VISIO.exe are watched in the task manager. The Visio file is processed only after processing the Excel file is complete.

Each instance of OpenOffice or PDFMaker is launched using a separate user account. Each user account that you add must be a valid user with administrative privileges on the AEM forms on JEE Server computer. For more information, see “5.3.5 Configuring Windows installation” on page 18.

After your AEM forms on JEE Server is configured, add AEM forms on JEE user accounts in Administration Console. See the User accounts for multi-threaded file conversions section in the AEM forms on JEE installation guide for your application server. To enable multiuser support for native files and OpenOffice files on a Windows environment, add a minimum of three users with the following permissions.

When you add users for PDF Generator native conversions, grant the user running the application server with the Replace a process level token privilege. For more information, see “5.3.7.14 Granting the Replace a process level token privilege (Windows only)” on page 26.

**Dismiss initial dialogs and disable automatic updates for native applications**

Converting native files from PDF Generator requires dismissing any initial registration, activation, and Improvement program dialogs with the option to not show them again. Automatic updates for these applications also needs to be disabled as these update dialogs can cause failures on a running server.

The dialogs and automatic update need to be disabled for the user running the server and all user accounts configured under PDFG Accounts for multi-user support. The dialogs need to be dismissed for the following applications if installed on the server:

- Microsoft Word (Windows)
- Microsoft Excel (Windows)
- Microsoft PowerPoint (Windows)
- Microsoft Project (Windows)
- Microsoft Publisher (Windows)
- Microsoft Visio (Windows)
- OpenOffice (Windows/ Solaris / Linux)
- Adobe Acrobat (Windows)
- Adobe FrameMaker (Windows)
- Adobe PageMaker (Windows)
- Autodesk AutoCAD (Windows)
- Corel WordPerfect (Windows)

**Note:** Ensure that you launch Adobe Acrobat Distiller at least once for all the PDFG user accounts configured on the server.

Last updated 11/14/2014
Disable error reporting on Windows Server 2008 (Optional but recommended)
While converting a document to PDF using PDF Generator on Windows Server 2008, Windows may report that the executable has encountered a problem and needs to close. However, it does not impact the PDF conversion as it continues in the background.

To avoid receiving the error, you can disable the Windows error reporting. For more information on disabling error reporting, see http://technet.microsoft.com/en-us/library/cc754364.aspx.

Additional configuration required for OpenOffice on Linux or Solaris
1 Add entries for additional users (other than the administrator who runs the AEM forms on JEE Server) in the /etc/sudoers file. For example, if you are running AEM forms on JEE as a user named lcadm and a server named myhost, and you want to impersonate user1 and user2, add the following entries to /etc/sudoers:
   lcadm myhost=(user1) NOPASSWD: ALL
   lcadm myhost=(user2) NOPASSWD: ALL

   This configuration enables lcadm to run any command on host ‘myhost’ as ‘user1’ or ‘user2’ without prompting for password.

2 Allow all the AEM forms on JEE users to make connections to the AEM forms on JEE Server. For example, to allow a local user named user1 the permission of making the connection to the AEM forms on JEE Server, use the following command:
   xhost +local:user1@

   Ensure that the session with which the application server started should not get closed.

   For more details, refer to xhost command documentation.

3 Restart the server.

5.3.7.13 Multi-user support for PDF Generator
To enable multi-user support for native files and OpenOffice files on a Windows environment, a minimum of three users with the following permissions must be added. On a Linux or Solaris platform, create at least one user.

<table>
<thead>
<tr>
<th>Platform</th>
<th>User permissions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Windows 2008 Server</td>
<td>Users with administrative privileges, Read/write permission on AEM forms on JEE temporary directory, PDF Generator temporary directory, and application server installation directory.</td>
</tr>
<tr>
<td>Linux and Solaris</td>
<td>Users with sudo privileges Read/write permission on AEM forms on JEE temporary directory, PDF Generator temporary directory, and application server installation directory.</td>
</tr>
</tbody>
</table>

When you add users for PDF Generator native conversions, you must grant the user running the application server with the Replace a process level token privilege. See “5.3.7.14 Granting the Replace a process level token privilege (Windows only)” on page 26.
5.3.7.14 Granting the Replace a process level token privilege (Windows only)
User account that are used to start the application server should be part of the local administrators group and requires the Replace a process level token privilege. To provide Replace a process level token privilege:

1. Click Start > Run, and then type `gpedit.msc`.
3. Click Add User or Group, add the Windows user account that is used to open the command prompt from which the application server is started.
4. Restart Windows, and then start the application server.

5.3.7.15 Symbolic link on Linux platform
To substitute required fonts in a HTML-to-PDF conversion on the Linux platform, PDF Generator creates a symbolic link that point to the `/usr/share/X11/fonts` directory.

Sometimes the user running the application server might not possess permissions that are necessary to create a symbolic link. On such systems; create a symbolic link `/usr/lib/X11/fonts` that point to the `/usr/share/X11/fonts` directory.

5.3.7.16 Symbolic link on Solaris 11 platform
In Solaris 11 some of the fonts required for HTML to PDF conversion are moved from `/usr/openwin/lib/X11/fonts` location to `/usr/share/fonts` location. To allow PDF Generator to access these fonts, create a symbolic link at `/usr/openwin/lib/X11/fonts`, referring to `/usr/share/fonts` location. To perform HTML-to-PDF conversion on Solaris 11 platform, do the following:

1. Open the Terminal Window
2. Run the following command:
   ```bash
   ln -s /usr/share/fonts /usr/openwin/lib/X11/fonts/usr_share_fonts
   ```

5.3.7.17 Additional requirement for Windows Server 2008 R2
Install the hotfix for your Windows Server 2008 version as described in the following articles:

http://support.microsoft.com/kb/2815716 for Windows Server 2008 R2

5.3.7.18 Additional requirements for Red Hat Enterprise Linux 6 (RHEL6)
PDF Generator requires additional RPM packages and fonts to perform conversions on RHEL6. Perform the following steps to configure the PDF Generator on RHEL6:

1. Install the following RPM packages from RHEL6 installation media:
   - `glibc-2.12-1.25.el6.i686.rpm`
   - `nss-softokn-freebl-3.12.9-3.el6.i686.rpm`
   - `libX11-1.3-2.el6.i686.rpm`
   - `libX11-1.3-2.el6.i686.rpm`
   - `libxcb-1.5-1.el6.i686.rpm`
   - `libXau-1.0.5-1.el6.i686.rpm`
   - `zlib-1.2.3-25.el6.i686.rpm`
   - `libXext-1.1-3.el6.i686.rpm`
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- fontconfig-2.8.0-3.el6.i686.rpm
- expat-2.0.1-9.1.el6.i686.rpm
- freetype-2.3.11-6.el6_0.2.i686.rpm
- libSM-1.1.0-7.1.el6.i686.rpm
- libICE-1.0.6-1.el6.i686.rpm
- libuuid-2.17.2-12.el6.i686.rpm
- libXrandr-1.3.0-4.el6.i686.rpm
- libXrender-0.9.5-1.el6.i686.rpm
- libXinerama-1.1-1.el6.i686.rpm

In your browser, open website http://cgit.freedesktop.org/xorg/font/ibm-type1/

Download the compressed file font-ibm-type1-1.0.3.tar.gz or font-ibm-type1-1.0.3.zip. The compressed file contains required fonts.

Extract the downloaded zip file to the /usr/share/fonts directory.

5.3.7.19 Configuring user accounts for multi-threaded file conversions

By default, PDF Generator can convert only one OpenOffice, Microsoft Word, or PowerPoint document at a time. If you enable multi-threaded conversions, PDF Generator can convert more than one of the documents concurrently by launching multiple instances of OpenOffice or PDFMaker (which is used to perform the Word and PowerPoint conversions).

Note: Only Microsoft Word 2007 and Microsoft PowerPoint 2007 are supported with multi-threaded file conversions. Microsoft Excel 2003 or 2007 versions are not supported.

If you need to enable multi-threaded file conversion, you must first perform the tasks outlined in the “Enabling multi-threaded file conversions” section of the Preparing to Install or Upgrade guide available on the AEM forms on JEE documentation.

For Linux and Solaris users, you must create users and configure the system to remove the password prompts. The following section outlines the method to create a user and perform additional configurations.

5.3.7.19.1 Add user account

1 In Administration Console, click Services > LiveCycle PDF Generator 11 > User Accounts.

2 Click Add and enter the user name and password of a user who has administrative privileges on the AEM forms on JEE Server. If you are configuring users for OpenOffice, dismiss the initial OpenOffice activation dialogs.

Note: If you are configuring users for OpenOffice, the number of instances of OpenOffice cannot be greater than number of user accounts specified in this step.

3 Restart the AEM forms on JEE Server.

5.3.7.19.2 Additional configuration required for OpenOffice on Linux or Solaris

1 Add user accounts as described above.

2 Add entries for additional users (other than the administrator who runs the AEM forms on JEE Server in the /etc/sudoers file. For example, if you are running AEM forms on JEE as a user named lcadm on a server named myhost, and you want to impersonate user1 and user2, add the following entries to /etc/sudoers:

lcadm myhost=(user1) NOPASSWD: ALL
lcadm myhost=(user2) NOPASSWD: ALL
This configuration enables `lcadm` to run any command on host 'myhost' as 'user1' or 'user2' without prompting for password.

3 Allow all the users that you added via Add a user account to make connections to the AEM forms on JEE Server. For example, to allow a local user named user1 the permission of making the connection to the AEM forms on JEE Server, use the following command:

```
xhost +local:user1@
```

For more details, refer to xhost command documentation.

4 Enable requiretty in the `/etc/sudoers` file.

5 Restart the server.

**Note:** Ensure the session with which the application server is started, is kept open. On closing the session some conversions may fail intermittently.

### 5.3.8 Additional requirements for Connector for Documentum

If AEM forms on JEE is connecting to Documentum, you must install Document Foundation Classes on machine hosting AEM forms on JEE.

### 5.3.9 Additional requirements for Connector for IBM Content Manager

**Note:** For upgrade, these configurations are only required if you do not have Connector for IBM® Content Manager installed on your existing installation but will license it on AEM forms on JEE or if you are performing an out-of-place upgrade on a new operating system.

Connector for IBM Content Manager requires the following software installed (both available from the IBM website):

- DB2 Universal Database Client
- IBM Information Integrator for Content (II4C)

See “Post-Deployment Activities” chapter in the Upgrading AEM forms on JEE document for your application server.

### 5.3.9.1 Configure the connection for a single IBM Content Manager datastore

1 Start the DB2 Configuration Assistant.

2 Click Selected > Add Database Using Wizard.

3 Select Manually Configure a Connection to a Database and click Next.

4 Select TCP/IP and click Next.

5 Specify the following TCP/IP communication options and then click Next:
   - In the Host Name box, type the host name of the server hosting DB2 Content Manager.
   - Leave the Service Name box empty.
   - In the Port Number box, type the port number. The default DB2 Content Manager port number is 50000.

6 In the Database Name box, type the IBM Content Manager datastore name and, in the Database Alias box, type the alias name for the datastore and then click Next.

7 Click Next to accept the default data source settings.

8 In the Operating System list, select the operating system you are using and then click Next.
Specify the following system options and then click Next:

- In the System Name box, type the server name hosting DB2. If you click Discover, DB2 Content Manager searches for the system name you specified and, if the system is not found, all of the DB2 instances are listed.
- In the Host Name box, type the name of the host, or click View Details to show the domain and IP address of the system you named in the previous step.
- In the Operating System list, select the operating system (Windows, Linux, or AIX) on which you deployed DB2 Content Manager.

(Optional) To specify Security options, select Use Authentication Value in Server's DBM Configuration and click Finish.

In the Test Connection dialog box, test the connection as required.

5.3.9.2 Configure connections for multiple IBM Content Manager datastores

1 Configure the initial connection by following the steps in “5.3.9.1 Configure the connection for a single IBM Content Manager datastore” on page 28.

2 Add additional database connections by modifying the cmbicmsrvs.ini file (the file that stores the datastore information) as follows:
   - From a command prompt window, change the directory to [II4C home]/bin (for example, C:\Program Files\db2cmv8\ on Windows or /opt/IBM/db2cmv8 on AIX, Linux, or Solaris).
   - Run the cmbenv81.bat (Windows) or cmbenv81.sh (AIX, Linux, or Solaris) file to set the environment and the classpath for the Java Utilities of II4C.
   - Change the directory to [II4C working directory]/cmgmt/connectors where [II4C working directory] is one of the following paths:
     - (Windows) C:/Program Files/db2cmv8
     - (Linux, AIX) /home/ibmcmadm
     - (Solaris) /export/home/ibmcmadm
   - Run the command
     ```
     java com.ibm.mm.sdk.util.cmbsrvsicm -a add -s <library server database name> -sm <database schema name>
     ```
     where <library server database name> is the same as Database Alias configured in step 6 above.

     Note: The following procedure allows users without DB2 rights to share the connection credentials through the cmbenvmenv.ini file.

5.3.9.3 Configure a multiuser connection to the IBM Content Manager datastore

1 From a command prompt window, change the directory to [II4C home]/bin (for example, C:\Program Files\db2cmv8\ on Windows or /opt/IBM/db2cmv8 on AIX, Linux, or Solaris).

2 Run the cmbenv81.bat (Windows) or cmbenv81.sh (AIX, Linux, or Solaris) file to set the environment and the classpath for the Java Utilities of II4C.

3 Change the directory to [II4C working directory]/cmgmt/connectors, where [II4C working directory] is one of the following paths:
   - (Windows) C:/Program Files/db2cmv8
   - (Linux, AIX) /home/ibmcmadm
System Requirements

4 Run the command

```java
java com.ibm.mm.sdk.util.cmbenvicm -a add -s <library server database name> -u <database user ID> -p <database password>
```

where `<library server database name>` is the same as `Database alias` configured in step 6 above.

5.3.10 Additional requirements for Connector for IBM FileNet

These requirements are optional and required only if you are installing Connector for IBM® FileNet.

**Note:** For upgrade, these configurations are only required if you do not have Connector for IBM FileNet installed on your existing LiveCycle installation but will license it on AEM forms on JEE or if you are performing an out-of-place upgrade on a new operating system.

**IBM FileNet 5.0**

If AEM forms on JEE is connecting to IBM FileNet 5.0 Content Engine, you must install the Content Engine Java Client. Use the IBM FileNet 5.0 content engine client installer located by default in `C:\Program Files\FileNet\CEClient`. During installation, select at least one of the components from Application Engine or Process Engine on the component selection screen.

For IBM FileNet 5.0 Process Engine, you must install the IBM FileNet 5.0 Process Engine Client located by default in `C:\Program Files\FileNet\BPMClient`. During installation, select the Other option on the component selection screen.

**IBM FileNet 5.2**

If AEM forms on JEE is connecting to IBM FileNet 5.2 Content Engine, you must install the Content Engine Java Client. Use the IBM FileNet 5.2 content engine client installer located by default in `C:\Program Files\FileNet\CEClient`. During installation, select at least one of the components from Application Engine or Process Engine on the component selection screen.

For IBM FileNet 5.2 Process Engine, you must install the IBM FileNet 5.0 Process Engine Client located by default in `C:\Program Files\FileNet\BPMClient`. During installation, select the Other option on the component selection screen.

5.3.11 Additional requirement for AEM forms on JEE Content Services (deprecated)

PDF Generator must be installed on the server for Content Services to index Microsoft Office 2007 and 2010 documents (DOCX, XLSX, and PPTX files).

5.4 LDAP configuration

This configuration is optional and required only if you are using an LDAP directory to authenticate users.

When you upgrade Rights Management, LDAP configuration settings are automatically migrated.

If you do not have an existing LDAP server and database, install and configure your LDAP server and database according to the vendor’s documentation. Make note of the LDAP administrator name and password to use during the AEM forms on JEE configuration process. Configure AEM forms on JEE to connect with the LDAP database after you install and deploy your services that are part of AEM forms on JEE. This configuration is done by using the User Manager service.
See the Upgrading to AEM forms on JEE document for your application server.

5.5 Global document storage directory

Note: Tasks in this section are required only if you are changing the location of your GDS directory on the system you plan to upgrade to AEM forms on JEE.

The global document storage (GDS) directory is used to store long-lived files that are used within a process as well as critical AEM forms on JEE product components. The lifetime of long-lived files is intended to span multiple restarts of a AEM forms on JEE system, and can span days and even years. These files may include PDF files, policies, or form templates.

Long-lived files are a critical part of the overall state of many AEM forms on JEE deployments. If some or all long-lived documents are lost or corrupted, the existing server may become unstable and unusable for an upgrade. Input documents for asynchronous job invocation are also stored in the GDS directory and must be available in order to process requests.

You must create the GDS directory before you initialize the AEM forms on JEE database. See “5.5.1 Location of the global document storage directory” on page 31 for information.

You can reuse the existing GDS directory or copy it’s contents to a new location.

5.5.1 Location of the global document storage directory

You configure the location of your GDS directory with Configuration Manager after you install AEM forms on JEE. The GDS directory you specify should be highly available and should have low access time to enhance performance. If the GDS directory is on a shared network drive, it is recommended that you specify the location in UNC style as \computer_name\GDS.

If you changed the GDS location while installing AEM forms on JEE, you can determine the location of the directory as follows:

1. Log in to Administration Console and click Settings > Core System Settings > Configurations.
2. Note the location that is specified in the Global Document Storage Directory box.

If you must change the GDS directory location after completing the installation (see AEM forms on JEE Administration Help), you should plan an appropriate location for the GDS directory.

Important: Module deployment will fail on Windows if the GDS directory is at the drive root (for example, D:\). For GDS, you must make sure that the directory is not located at the root of the drive but is located in a subdirectory. For example, the directory should be D:\GDS and not simply D:\

5.5.2 Sizing factors for the global document storage directory

The size of the global document storage directory depends on expected AEM forms on JEE usage factors for the deployment. You should allocate a minimum of 10 GB of disk space for the GDS directory.

While upgrading to AEM forms on JEE from a previous version of LiveCycle, you must factor in the existing GDS data while allocating space for the GDS directory. This actual size required for the GDS directory may be in excess of 10 GB.

The following factors also affect the sizing:

- The typical volume of documents that LiveCycle processes. Processing high volumes of documents requires a larger GDS directory.
• The typical size of documents that AEM forms on JEE processes. Processing large documents requires a larger shared GDS directory.
• The complexity of documents that AEM forms on JEE processes. Processing complex documents, such as documents that are processed by multiple services that are part of AEM forms on JEE, require a larger GDS directory.

5.5.3 Securing the global document storage directory
Access to the GDS directory must be secure. The long-lived documents in this directory may contain sensitive user information, such as information that requires special credentials when accessed by using the AEM forms on JEE SDK or user interfaces.

Use a security method that is appropriate to your operating system. It is recommended that only the operating system account that is used to run the application server has read and write access to this directory.

*Note: Deleting files or directories from the GDS directory can render the AEM forms on JEE server inoperative.*

5.5.4 Backing up the global document storage directory
The global document storage directory should be backed up to allow administrators to restore AEM forms on JEE in case of failure.

If the global document storage directory becomes unavailable or is lost due to failure, AEM forms on JEE will not run until the GDS directory and database are restored by a consistent back up or AEM forms on JEE is reinitialized with a new installation.

5.6 Installation considerations

5.6.1 Disabling Virus scans (Windows only)
To improve the speed of the installation, you may choose to disable any on-access virus scanning software for the duration of the installation.

5.6.2 Installing from network drives
It is recommended that you install AEM forms on JEE only from the installation media or a local disk drive. Attempting to install the software over a network results in considerable delays in starting and installing. It is also likely that installing from a network drive will add to the length of the directory path, which will cause the AEM forms on JEE installer to prevent the installation from proceeding.

5.6.3 Manual use of Acrobat restricted
If you installed the PDF Generator for native document conversion, use of the bundled Acrobat installation is restricted to the Generate PDF service and is not licensed for any other use.
5.6.4 Temporary directory
AEM forms on JEE requires a temporary directory to store documents that are larger than the maximum inline size set for document objects. For detailed information on how you can improve the performance of your AEM forms on JEE Server by specifying an appropriate value for this setting, see this blog on the Document Max Inline Size performance knob.

(AIX, Linux, and Solaris only) If a non-root user is running the application server, the user must have read, write, and execute permissions on the specified temporary directory.

Important: (For cluster deployments only) Future upgrades might fail if you specify a shared network directory as the temporary directory.

5.7 AEM forms on JEE IPv6 support
AEM forms on JEE includes IPv6 support. The default configurations defined in the installation documentation for AEM forms on JEE set IPv4 as the default IP protocol because this protocol has the most compatibility with third-party infrastructure.

Do not enable IPv6 unless your deployment must use it. The number of supported platform configurations is reduced when enabling IPv6 support with AEM forms on JEE. You should verify that all third-party software, hardware, and networks that you plan to use have IPv6 support before you attempt to enable IPv6.

Note: If you are enabling CIFS in an IPv6 environment, you must explicitly enable IPv6 configuration after you configure your AEM forms on JEE installation using Configuration Manager. See “Enabling CIFS in IPv6 mode” in the guide for your application server.

5.7.1 Supported IPv6 configurations
Not all infrastructure components support IPv6. For example, Oracle database does not support IPv6. You can use these databases by configuring the connection between the application server and the databases with IPv4, and the remaining communications over IPv6.

Check with your component vendor if IPv6 is supported.

5.7.2 IPv6 implementation guidelines
When you use IPv6 implementation either partially or fully, keep the following points in mind:

• After installing AEM forms on JEE, do not use the option to start the Configuration Manager directly from the AEM forms on JEE installer. Instead, navigate to the [aem-forms root]\configurationManager\bin\IPv6 directory, and run the IPv6-specific script (ConfigurationManager_IPv6.bat or ConfigurationManager_IPv6.sh) to launch the Configuration Manager.

• If you have chosen to validate the application server configuration using the Configuration Manager, the validation will fail after you enable IPv6 for the application server. You can ignore this error message during the process. After you restart the application server in the IPv6 mode, the application server can connect to the database.

• (WebLogic only) You need to enable IPv6 for the managed servers only. The Admin Server can continue to run on IPv4, and can be accessed with its IPv4 address. However, the managed server that you have started in IPv6 environment can only be accessed through its IPv6 address or a hostname resolved through DNS.
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- **(WebLogic only)** Even if you are running Configuration Manager on the same computer that hosts the application server, you must provide the listen address of the managed server for bootstrapping and deploying AEM forms on JEE modules. This listen address must be the DNS name that resolves to IPv6 address of the computer.
- To have a pure IPv6 communication with the database server, modify both EDC_DS and IDP_DS connection settings to use the hostname of the database which resolves to a numeric IPv6 address.
- Many software components such as database drivers do not completely support numeric IPv6 addresses. So, it is recommended that you use a DNS-resolved hostname instead of numeric IPv6 addresses.
- Ensure that name used for mapping IPv6 is added to the CSRF filter section. If the name is not added, see Preventing CSRF attacks in Administration Help.
  
  **Note:** Name used for mapping IPv6 must not contain square brackets ([]).
- In an IPv6 environment, if you are using Microsoft SQL Server, you should specify the database server IP address in the following format. Note that in this string, `;serverName` is a keyword, and so must not be replaced with the actual server name.

```java
jdbc:sqlserver://;serverName=<IPv6 address>; portNumber=<port>;databaseName=<db_name>
```

Here, instead of the numeric IPv6 address, you can specify the hostname of the SQL Server database.

5.7.3 Configuring IPv6 for JBoss

1. You can download and install JBoss from [http://www.jboss.org/jbossas/downloads/](http://www.jboss.org/jbossas/downloads/) or obtain the jboss.zip file from the third-party directory on the installation media and extract the bundled JBoss.
2. Modify adobe-ds.xml and the database-specific data source configuration file to connect to the AEM forms on JEE database.
3. Modify the login-config.xml file to connect to the AEM forms on JEE database.
4. Modify the following files to enable IPv6:
   - **(JBoss on Windows)** `[appserver root]\bin\standalone.conf.bat`
   - **(JBoss on other platforms)** `[appserver root]\bin\standalone.conf`
     
     ```bash
     -Djava.net.preferIPv4Stack=true
     ```
     
     ```bash
     -Djava.net.preferIPv6Stack=true
     ```
     
     ```bash
     -Djava.net.preferIPv6Addresses=true
     ```

5. Launch Configuration Manager by invoking the `[aem-forms root]\configurationManager\bin\IPv6\ConfigurationManager_IPv6.bat` or `ConfigurationManager_IPv6.sh` script.
6. In the Configuration Manager, select the steps to configure EAR files, bootstrap and deploy AEM forms on JEE modules.
7. After the Configuration Manager process is completed, copy these EAR files to the `[appserver root]\standalone\deployments` directory.
8. Start JBoss from a command line.
9. Provide Configuration Manager hostname of the computer that is mapped to its IPv6 address and then bootstrap the application server to deploy the AEM forms on JEE modules.

5.7.4 Configuring IPv6 for WebLogic

1. Install AEM forms on JEE using the installer.
2 Do not launch the Configuration Manager when the installer finishes. Launch Configuration Manager by invoking
the [aem-forms root]/configurationManager/bin\IPv6/ConfigurationManager_IPv6.bat or
ConfigurationManager_IPv6.sh script.

3 Select the options to configure AEM forms on JEE EARs, WebLogic application server, and verify the application
server settings using Configuration Manager.

Note: You will get an error message that the Configuration Manager validation of data source has failed. This is because
the application server is not yet started in the IPv6 mode, and the data source is now configured in the IPv6 mode. You
can ignore this warning at this stage.

1 From the WebLogic Server Administration Console, change the application Server Start arguments of the
managed server to enable IPv6.
   • Change -Djava.net.preferIPv4Stack=true to -Djava.net.preferIPv6Stack=true.
   • Add the -Djava.net.preferIPv6Addresses=true argument.

2 Change the listen address of the managed server to enable it using IPv6 address.
   • In the WebLogic Server Administration Console, select Environment > Servers > [managed server
name]Configuration tab.
   • In the Listen Address field, enter the hostname of the computer. Ensure that this hostname resolves to the IPv6
address of this computer.

3 Save the changes, and then restart the managed server.

4 Launch Configuration Manager by invoking the [aem-forms root]/configurationManager/bin\IPv6/ConfigurationManager_IPv6.bat or ConfigurationManager_IPv6.sh script.

5 In the Configuration Manager, select the steps to deploy EAR files, bootstrap, deploy AEM forms on JEE modules.

6 Enter the same hostname as provided in the listen address field of the managed server.

Note: Even if you are running Configuration Manager on the same computer, you must provide the listen address of the
managed server for bootstrapping and deploying AEM forms on JEE modules.

5.7.5 Configuring IPv6 for WebSphere

1 Install AEM forms on JEE using the installer script. After the installation is complete, do not start the Configuration
Manager when the installer prompts.

2 Navigate to the [aem-forms root]/configurationManager/bin\IPv6 directory, and run the IPv6-specific script
(ConfigurationManager_IPv6.bat or ConfigurationManager_IPv6.sh) to launch LCM.

3 Use the Configuration Manager options to configure EAR and the application server.

4 Follow the steps in the Configuration Manager to configure the application server. While configuring database,
provide hostname of database that is mapped to IPv6 address.

5 Validate the application server configuration by Configuration Manager. Ignore the warning if data source
validation fails. You can validate data sources from WebSphere Administrative Console.

6 On the WebSphere Administrative Console, select Servers > Server Types > WebSphere application servers >
arguments, add the -Djava.net.preferIPv6Addresses=true argument.

7 Select Servers > Server Types > WebSphere application servers > [server name] > Java and Process Management
> Process definition > Java Virtual Machine, and click Custom Properties. Change
java.net.preferIPv4Stack=true to java.net.preferIPv6Stack=true.
8 Manually deploy the EAR files to WebSphere Application Server by using WebSphere Administrative Console. Configured EAR files are available at [aem-forms root]/configurationManager/export folder.

9 Restart WebSphere Application Server.

10 Navigate to the [aem-forms root]/configurationManager/bin/IPv6 directory, and run ConfigurationManager_IPv6.bat or ConfigurationManager_IPv6.sh to launch Configuration Manager.

11 In the Configuration Manager, select the options to bootstrap and deploy AEM forms on JEE modules. Provide the application server hostname that is mapped to IPv6 address.

Note: After you start the application server in an IPv6 environment, (with the flag -Djava.net.preferIPv6Stack=true), you can access it only through its IPv6 address or hostname mapped to IPv6 address.

5.8 Upgrade: Processes with document form variables and digital signatures

If you are upgrading from a previous version of AEM forms on JEE and changing your AEM forms on JEE Server, you may disrupt any processes that use the document form variable or digital signatures. This is because these forms are rendered only once, setting the submit URL. Changing the server breaks the certificate.

Choose the solution that is most appropriate for your AEM forms on JEE environment from the following solutions:

Solution 1: Complete all processes that use a form document variable before you upgrade or move to the remote server. Use this method if you maintain legacy AEM forms on JEE servers after the upgrade. This approach also eliminates the need for throw-away work to be done to manage the redirection of the form submissions. This method is not practical if you have many outstanding processes.

Solution 2: If the server being upgraded is not being decommissioned, a reverse proxy approach is preferable. With this method, you maintain the reverse proxy on the old system until all the migrated processes are completed.

Solution 3: You can use the Apache mod_rewrite module to modify the embedded URLs in each form as they are delivered to the client.

Note: If your AEM forms on JEE implementation is on IPv6, clients using EJB invocation for PDF creation report exceptions. This is a known issue attributed to Sun JDK 6.

5.9 Central Migration Bridge service

The Central Migration Bridge service helps you to migrate existing applications from your Adobe Central Pro Output Server or Adobe Web Output Pak products to work with the Output service. The Central Migration Bridge service allows you to use your current IFD/MDF templates, data transformation scripts, and DAT files in a AEM forms on JEE environment as part of an overall migration strategy.

Note: The Central Migration Bridge is useful only if you have existing Central Pro applications to migrate.
**Authorized use of Central Migration Bridge**

To use the Central Migration Bridge service, you must have a valid license for Central Pro Output Server 5.7 or an executed Central Pro Output Server 5.7 migration agreement. To install Central Pro Output Server 5.7, use your existing media and existing product authorization code (PAC). Your PAC is for a specific operating system platform; if this differs from the operating system platform on which you are installing AEM forms on JEE, you will need to acquire a PAC for that operating system. Contact your Adobe representative for more information regarding migration, or acquiring Central Pro Output Server 5.7 media or PAC.

**Installation considerations**

The Central Migration Bridge service interacts directly with the Central Pro (version 5.7) executable files. You must have Central Pro installed on the same server as AEM forms on JEE, but it is not a prerequisite to installing AEM forms on JEE (that is, it can be installed before or after AEM forms on JEE). Consult the Central Pro documentation set for installation instructions.

*Important:* Do not start Central Pro or change its properties to run automatically.

On Windows, the Central Pro service *Adobe Central Output Server* is installed as a manual service. Do not run the service or change its properties to run automatically.

On AIX, Linux, or Solaris, do not start the Central Pro daemon *jfdaemon*. If you edited the start-up script of your computer to launch jfdaemon when restarting the computer, change the script to prevent the daemon from being launched automatically. (See the Central Pro installation documentation.) Do not start Central from the command line by launching the jfserver process.

*Note:* The AEM forms on JEE User that invokes the Central Migration Bridge service must have access rights to the Central Pro install directory as well as execute permissions on the Central Pro executable files.

**AEM forms on JEE turnkey installations**

If you are installing and configuring a AEM forms on JEE turnkey environment using Express mode, the Central Migration Bridge service will be installed and configured by default - you will not be prompted for any input.

*Note:* Ensure that the Adobe Central Pro product is installed in the default directory.

**AEM forms on JEE custom installations**

If you are installing and configuring AEM forms on JEE using the Custom mode (Partial turnkey or Manual), Configuration Manager will prompt you to include Central Migration Bridge in the deployment.

By default, the service will use the default Central Pro installation path. If Central Pro is installed in a different location, update the [Central Install Dir] configuration for the Central Migration Bridge Service by going to Administration Console.

When you have finished installing AEM forms on JEE, if Central Pro is not installed in the default location, do the following steps to point AEM forms on JEE to the correct directory:

1. Log in to Administration Console.
2. Click *Services > Applications and Services > Service Management*.
3. Click the *Central Migration Bridge:1.0* service.
4. Type the correct path to the Central Pro install directory.
5. Click *Save*.

*Note:* This configuration can also be made in Workbench. See Creating and managing processes.